

Claims Cheat Sheet

Intent to File –ITF (preserves date of claim)

21-22 & SDDVA policy statement & HIPPA Disclosure (VA Form 21-4142)

21-0966 - Claims Office can sign if we have POA - Formalize within one year

Compensation

21-22 & SDDVA policy statement & HIPPA Disclosure (VA Form 21-4142), if applicable

DD 214 - Certified

21-526EZ - Claims Office can sign if we have POA, but not on original claim

PTSD Claims - VA form 21-0781 - if no qualifying combat award or 21-0781a for MST Claims

Reserve/National Guard must provide Service Treatment Records (STRs)

Private treatment records

Dependency 21-686c, if applicable

Additional Benefits

IU – 8940 & 4192 (1 rating at least 60% or Combined 70% 1 being 40% or more)

Specially Adapted Housing or Special Home Adaptation – 26-4555

Auto Allowance – 21-4502

Veterans Pension

21-22 & SDDVA policy statement & HIPPA Disclosure (VA Form 21-4142), if applicable

DD 214 - Certified

21P-527EZ Application for Pension

21P-0969 - Income and Asset Statement, if applicable

21P-8416 - if more room needed for medical expenses

Medical Records if under 65

Special Monthly Pension

21-0779 - Nursing home

21-2680 - Aid and Attendance or Housebound

Title XIX documentation (Medicaid), if applicable

Vet must have served at least one day during war time, be over age 65 or have a disability preventing work & meet income guidelines.

Survivors Pension

21-22 & SDDVA policy statement & HIPPA Disclosure (VA Form 21-4142), if applicable

DD 214 - Certified

21P-534EZ - Application for Death Pension

21P-0969 - Income and Asset Statement, if applicable

21P-8416 if more room needed for medical expenses

Death Certificate

Marriage/ Divorce/ birth certificates

Special Monthly Pension

21-0779 - Nursing home

21-2680 Aid and Attendance or Housebound

Title XIX documentation (Medicaid), if applicable

Vet must have served at least one day during war time, be over age 65 or have a disability preventing work & meet income guidelines.

Established Pension -Going to \$90 Rate

- 21P-8416 – Showing all medical expenses
- 21-4138 – Waive Due Process
- Title XIX documentation (Medicaid-DSS Notice of Action Letter)
- 21-0779 - If moving into Nursing Home

Dependency and Indemnity Compensation (DIC)

- 21-22 & SDDVA policy statement & HIPPA Disclosure (VA Form 21-4142), if applicable
- DD 214 - Certified
- 21P-534EZ - Application for DIC
- Death Certificate
- Marriage/ Divorce/ birth certificates

Supplemental Claim – Reopen and Reconsideration

- 21-22 & Policy Statement & HIPPA Disclosure (VA Form 21-4142), if applicable
- 20-0995 - Decision Review Request: Supplemental Claim
- 21-4138 - Explain Evidence

Higher Level Review – Reopen and Reconsideration

- 21-22 & Policy Statement & HIPPA Disclosure (VA Form 21-4142), if applicable
- 20-0996 - Decision Review Request: Higher Level Review
- 21-4138 – Explanation of matter of record evidence/Duty to Assist

Board Appeal (Notice of Disagreement)

- VA10182 – Decision Review Request: Board Appeal (Notice of Disagreement)
- Choose one of the three options and attach evidence in accordance with the option chosen

Champ VA (Processed at CAMPVA in Denver)

- 21-22 & Policy Statement & HIPPA Disclosure (VA Form 21-4142), if applicable
- 10-7959c (even if no Other Health Insurance)
- 10-10d
- Copy of other health insurance cards front and back

Burial Benefits (Processed at PMC in St. Paul, MN)

- 21-22 & Policy Statement & HIPPA Disclosure (VA Form 21-4142)
- 21P-530 – Application for Burial Benefits
- DD 214 - Certified
- Death Certificate
- Paid Itemized Funeral Home Statement

For Burial benefits – 2-year time limit, must have been receiving benefits or qualified to receive benefits or pass away in the VA hospital

Headstone Request (Processed at Memorial Affairs in Quantico, VA)

- 21-22 & Policy Statement & HIPPA Disclosure (VA Form 21-4142)
- 40-1330 Claim for Standard Government Headstone or Marker OR
- 40-1330M for Medallion
- DD 214 – Certified
- Death Certificate

For Headstone – no time limit, must have Active Duty or retired National Guard or Reservist